

Cayenne Entertainment Technology Co., Ltd.

Investor Conference

【 Ticker Symbol : 4946 】

General Manager_Elva Xiao

2025/12/24

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01

**Corporate
Introduction**

02

Operations

03

**Future
Plan**

01

Corporate Introduction



- Company Name : Cayenne Entertainment Technology Co., Ltd.
- Ticker Symbol : 4946
- Founded : September 2006
- IPO : May 2011
- Paid in Capital : NT\$71.59 millions
- Headcount : Approx. 70

01

[Subsidiary] Established 2013 in Taipei, focused in mobile games development



02

[Associate] Established 2015 in Tokyo, focused in game operation in Japan

傲世辣椒 株式会社

03

[Associate] Established 2021 in Taipei, focused various App operations

股往金來
—GOOD SENSE—

01

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02

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03

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2025 – Transformation in Action, Strengthening Our Core

Games



Premium Game Publishing

In January this year, we launched *Uncharted Waters: Legend*, based on a long-standing IP from Koei Tecmo Japan. The title delivered strong early-stage revenue performance, followed by stable mid-term results and high player retention. This success enabled CayenneTech to turn losses into profits.

Trendsetting



Identifying New Opportunities in Emerging Trends

In August this year, we officially entered the K-pop market. Our first pop-up collaboration with MINITEEN at LaLaport Nangang attracted thousands of fans, with overnight queues forming for the event.

Restaurants



Immersive Themed Restaurant

In September this year, we opened our second location in the Yongkang shopping district in Taipei. The launch featured Korean superstar Cha Eun-Woo as the opening theme ambassador, delivering strong revenue performance and successfully capturing the attention of our target audience.

Cayenne Entertainment Technology Co., Ltd. And Subsidiaries Consolidated Statements Of Comprehensive Income

	NT\$			
	2025.1-2025.9	%	2024.1-2024.9	%
Operating Revenue	288,900	100	24,776	100
Operating Cost	(178,130)	(62)	(30,169)	(122)
Gross Profit (or Gross Loss)	110,770	38	(5,393)	(22)
Operating Expenses	(87,282)	(30)	(50,199)	(203)
Operating Profit (Loss)	23,488	8	(55,592)	(225)
Non-operating Income and Expenses	(4,692)	(1)	(5,271)	(21)
Net (Loss) Income Before Income Tax	18,796	7	(60,863)	(246)
Income Tax Expense	-	-	-	-
Net (Loss) Income	18,796	7	(60,863)	(246)
EPS(NT\$)	2.67		(8.61)	

01

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02

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03

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2026 – Strengthening Three Core Business Lines for Diversified Growth

Gaming

❑ Currently in Operation

- *Uncharted Waters: Online*
- *Uncharted Waters: Legend*
- *Money Come Entertainment City*

❑ New Products

- *Pili Mushroom*
- *J-Project*

Trendsetting

❑ Cultural and Creative

- Expanding illustration IP agency representation across China, Japan, and Korea
- Enhancing IP activity levels and brand awareness
- Increasing cross-industry co-branding collaborations

❑ K-Pop

- Curated themed concepts
- Increased frequency of online and offline pop-up events
- Development of exclusive merchandise for retail

Food Service

❑ Cayenne Café Zhongxiao Store & Yongkang Store

- Continued focus on premium game and anime-themed concepts
- Expansion plans for Central and Southern Taiwan

2026 Future Plan

Game Line – Release Schedule



Scheduled
for Q1
Release

Pili Mushroom

Officially licensed global brand of Pili, developed by Taiwan-based Happy Tomato Entertainment Corporation

- The iconic Pili glove puppetry characters are reintroduced in a brand-new cute and stylized design.
- Semi-idle casual game featuring “hero collection and formation-based adventures”
- A sophisticated yet adorable in-game economy featuring “classic Pili characters reimagined in chibi form”



Scheduled
for Q4
Release

J-Project

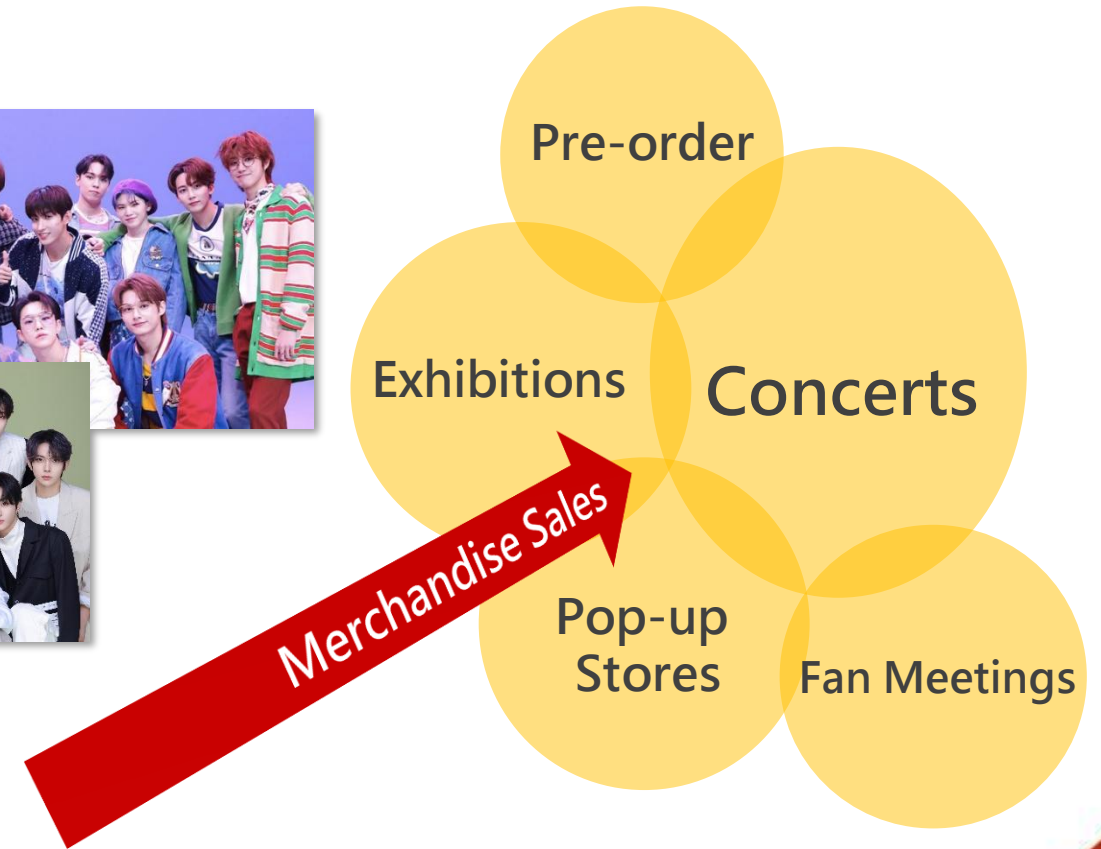
Produced by a veteran Japanese animation-to-game development studio

- A full-scale mobile adaptation of an iconic Japanese light-novel anime masterpiece
- 3D command-based, turn-based JRPG with “an immersive, monologue-driven narrative experience”
- Affinity cultivation and interactive bonding system to “significantly enhance player engagement and retention”

2026
Future
Plan

Trend Line – Release Schedule

K-POP



2026
Future
Plan

Food Service Line – Release Schedule

凱岩
Cayenne Café





Thank you for listening